



**FORM ADV PART 2B
BROCHURE SUPPLEMENT**

Christian ("Kit") Thomas Bradley

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This brochure supplement provides information about Christian ("Kit") Thomas Bradley that supplements the Forum Financial Management, LP brochure. You should have received a copy of that brochure. Contact us at 630-873-8520 if you did not receive Forum Financial Management, LP's brochure or if you have any questions about the contents of this supplement.

Additional information about Christian ("Kit") Thomas Bradley (CRD # 7429062) is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Full Legal Name: Christian Thomas Bradley

Education Background:

- Belmont University, BA Business Administration, 2017

Business Experience:

- Forum Financial Management, LP, Investment Adviser Representative, 8/2021 - Present
- Oracle America, Inc., Consultant, 8/2018 - Present
- Flood, Bumstead, McCready & McCarthy, Inc., Senior Account Assistant, 1/2017 - 7/2018

Item 3 Disciplinary Information

Form ADV Part 2B requires disclosure of certain criminal or civil actions, administrative proceedings, and self-regulatory organization proceedings, as well as certain other proceedings related to suspension or revocation of a professional attainment, designation, or license. Mr. Christian ("Kit") Thomas Bradley has no required disclosures under this item.

Item 4 Other Business Activities

Christian ("Kit") Thomas Bradley is a Software Consultant of Oracle America, Inc., a Software Consulting Business. Mr. Bradley's duties as a Software Consultant of Oracle America, Inc. do not create a conflict of interest to his provision of advisory services through Forum Financial Management, LP.

Item 5 Additional Compensation

Refer to the *Other Business Activities* section above for disclosures on Mr. Bradley's receipt of additional compensation as a result of his other business activities.

Also, refer to the *Fees and Compensation, Client Referrals and Other Compensation, and Other Financial Industry Activities and Affiliations* section(s) of Forum Financial Management, LP's firm brochure for additional disclosures on this topic.

Item 6 Supervision

As a registered investment adviser, Forum administers and enforces a regulatory compliance program, reasonably designed to detect and prevent violations of the Investment Advisers Act of 1940 and other applicable state and federal securities laws.

Forum's compliance program is overseen by Forum's Chief Compliance Officer, Allison Tronnes, who delegates advisor supervision responsibilities among various advisor support personnel and teams.

Forum has a dedicated Advisor Support team, and within that team is the primary point of contact for advisor supervision. Should a client or prospective client have any questions or concerns, please reach out to one of the following:

Nikki Hopson
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