



**FORM ADV PART 2B
BROCHURE SUPPLEMENT**

Joseph Anthony Vogenthaler

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February 1, 2023

The home office of Forum Financial Management, LP is located at 1900 South Highland Avenue, Suite 100, Lombard, IL 60148. Telephone: (630) 873-8520. Website: www.forumfinancial.com.

This brochure supplement provides information about Joseph Anthony Vogenthaler that supplements the Forum Financial Management, LP ("Forum") Form ADV Part 2A Brochure ("firm brochure"). You should have received a copy of that firm brochure. Please contact us at (630) 873-8520 if you did not receive Forum's firm brochure or if you have any questions about the contents of this brochure supplement.

Additional information about Joseph Anthony Vogenthaler is available on the SEC's Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Full Legal Name: Joseph Anthony Vogenthaler

Born: 1965

Education Background:

- DePaul University: Bachelor of Science (BS), Finance – 1987

Business Experience:

- Forum Financial Management, LP: Investment Adviser Representative – 7/2020 to Present
- Our Kitchen to Yours: Special Consultant – 4/2019 to Present
- Del Mar Union School District: Teacher – 2/2020 to 3/2020
- Encinitas Union School District: Teacher – 2/2020 to 3/2020
- Escondido Union School District: Teacher – 2/2020 to 3/2020
- Solana Beach School District: Teacher – 2/2020 to 3/2020
- Twitch, LLC: Chief Operating Officer – 9/2005 to 2/2019

Designations and Certifications:

Mr. Vogenthaler does not hold any designation(s) and/or certification(s).

Item 3 – Disciplinary Information

Mr. Vogenthaler has no reportable disciplinary history.

Item 4 – Other Business Activities

Mr. Vogenthaler is a part-time consultant with Our Kitchen to Yours, a catering company. Mr. Vogenthaler's duties at Our Kitchen to Yours do not create a conflict of interest to his role providing advisory services through Forum.

Item 5 – Additional Compensation

Refer to the Other Business Activities section above for disclosures on Mr. Vogenthaler's receipt of additional compensation as a result of his other business activities.

Item 6 – Supervision

As a registered investment adviser, Forum administers and enforces a regulatory compliance program, reasonably designed to detect and prevent violations of the Investment Advisers Act of 1940 and other applicable state and federal securities laws.

Forum's compliance program is overseen by Forum's Chief Compliance Officer, Allison Tronnes, who delegates advisor supervision responsibilities among various advisor support personnel and teams.

Forum has a dedicated Advisor Support team, and within that team is the primary point of contact for advisor supervision. Should a client or prospective client have any questions or concerns, please reach out to one of the following:

Nikki Hopson

Advisor Development and Supervision

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Allison Tronnes

Chief Compliance Officer

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