

FORM ADV PART 2B
BROCHURE SUPPLEMENT

Christian ("Kit") Thomas Bradley

OFFICE ADDRESS

8204 Dearborn Drive
Prairie Village, KS 66208
Telephone: 913-558-4923

Forum Financial Management, LP

1900 S. Highland Ave.
Suite 100
Lombard, IL 60148
Telephone: 630-873-8520

March 21,2022

This brochure supplement provides information about Christian ("Kit") Thomas Bradley that supplements the Forum Financial Management, LP brochure. You should have received a copy of that brochure. Contact us at 630-873-8520 if you did not receive Forum Financial Management, LP's brochure or if you have any questions about the contents of this supplement.

Additional information about Christian ("Kit") Thomas Bradley (CRD # 7429062) is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Full Legal Name: Christian Thomas Bradley

Education Background:

- Belmont University, BA Business Administration, 2017

Business Experience:

- Forum Financial Management, LP, Investment Adviser Representative, 8/2021 - Present
- Oracle America, Inc., Consultant, 8/2018 - Present
- Flood, Bumstead, McCready & McCarthy, Inc., Senior Account Assistant, 1/2017 - 7/2018

Item 3 Disciplinary Information

Form ADV Part 2B requires disclosure of certain criminal or civil actions, administrative proceedings, and self-regulatory organization proceedings, as well as certain other proceedings related to suspension or revocation of a professional attainment, designation, or license. Mr. Christian ("Kit") Thomas Bradley has no required disclosures under this item.

Item 4 Other Business Activities

Christian ("Kit") Thomas Bradley is a Software Consultant of Oracle America, Inc., a Software Consulting Business. Mr. Bradley's duties as a Software Consultant of Oracle America, Inc. do not create a conflict of interest to his provision of advisory services through Forum Financial Management, LP.

Item 5 Additional Compensation

Refer to the *Other Business Activities* section above for disclosures on Mr. Bradley's receipt of additional compensation as a result of his other business activities.

Also, refer to the *Fees and Compensation, Client Referrals and Other Compensation, and Other Financial Industry Activities and Affiliations* section(s) of Forum Financial Management, LP's firm brochure for additional disclosures on this topic.

Item 6 Supervision

Forum has implemented a Code of Ethics and an internal compliance program that guides each associated person in meeting their fiduciary obligations to clients. Advice provided to clients is directed by Forum's investment philosophy. The firm monitors the advice given to Forum's advisory clients by its advisors in the following ways:

1. an initial review of the asset allocation for a new client as compared to the client's risk tolerance and investment objectives;
2. periodic reviews of a random number of the advisor's client files in order to provide reasonable assurance that the advice provided by the advisor to his or her clients is consistent with the client's stated investment objectives and Forum's policies and procedures, and
3. in-person or telephonic meetings with advisors to review client activity.

Moreover, on at least an annual basis, Forum offers training to each of its advisors to cover investments, new products, and related compliance concerns.

Christian ("Kit") Thomas Bradley is supervised by Faye H. Nybo, Director of Supervision. Ms. Nybo can be reached at (630) 873-8503 or fnybo@forumfin.com.